

CALCULUS VCT PLC

30 August 2023

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STATEMENT REGARDING INTENTION TO FUND RAISE

The Board of Calculus VCT plc (“the Company”) is pleased to announce that it intends to launch a prospectus offer of new ordinary shares for subscription in the 2023/24 tax year (“the Offer”). The Offer will seek to raise up to £10 million for the Company. The Offer will have an over-allotment facility, which, if utilised, will seek to raise up to an additional £10 million for the Company (with a total fund-raising of up to £20 million including the over-allotment facility).

Full details of the Offer will be contained in the prospectus which is expected to be published in September 2023.

For further information please contact:

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