

RNS Number : 4056N  
Calculus VCT PLC  
22 September 2023

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**Calculus VCT plc (the "Company")  
Publication of Prospectus**

The Company has today issued a prospectus relating to a proposed offer for subscription for the tax years 2023/2024 and 2024/2025 to raise up to £10 million with an over-allotment facility of a further £10 million (the "**Offer**"), following the approval of the prospectus by the Financial Conduct Authority.

The Offer is now open and will close at 5.00 pm on 30 August 2024 (unless closed earlier or extended at the discretion of the Board). Applications will be accepted (in whole or part) at the discretion of the Board, but the Board intends to meet applications on a 'first come, first served' basis.

In relation to the Offer, the Company's manager, Calculus Capital Limited, has been appointed as promoter of the Offer. Calculus Capital Limited is regarded as a related party of the Company under the Listing Rules, therefore the terms of this appointment constitute a related party transaction under rule 11.1.10 of the Listing Rules.

Pursuant to a promoter agreement dated 22 September 2023 relating to the Offer, Calculus Capital Limited will receive a fee of an amount up to a maximum of 5.0% of the amount subscribed under the Offer by Investors for acting as promoter of the Offer. The Company has obtained written confirmation from its sponsor, Beaumont Cornish Limited, that the terms of the promoter agreement are fair and reasonable as far as the shareholders of the Company are concerned.

The Prospectus has been approved by the Financial Conduct Authority and will shortly be available to view at the online viewing facility of the National Storage Mechanism at the following website address: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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