

## Calculus VCT plc

**29 August 2024**

**Issue of Equity**

**Total Voting Rights**

The Board of Calculus VCT plc is pleased to announce that, in connection with the offer for subscription for Ordinary Shares of 1p each that opened on 22 September 2023 ("Offer"), an allotment of 1,324,075 Ordinary Shares ("New Shares") in respect of the 2024/2025 tax year has taken place today at an average issue price of 59.93 pence per share. Application for the New Shares to be admitted to the Official List of the FCA and to trading on the London Stock Exchange's main market for listed securities has been made and it is expected that admission will take place on or around 3 September 2024.

Following this allotment, the issued share capital and total voting rights of the Company comprises:

	<b>Number of shares in issue</b>	<b>Voting rights</b>	<b>Votes per share</b>
Ordinary shares of 1p each	72,181,123	72,181,123	1
Total voting rights	72,181,123	72,181,123	1

The above total number of voting rights should be used by shareholders as the denominator for calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure and Transparency Rules.

Calculus Capital  
Company Secretary